



# VISIONARY INVESTMENT FINANCE COMPANY INVESTMENT OPPORTUNITIES



*Take your investments to the visionary attitude*

# A FEW WORDS ABOUT VIFCO

We help Our Customer to take best decision for greatest investment impact

- CONSULTING FIRM IN INVESTMENT / FINANCE SECTOR
- HIGH EXPERIENCED EXPERTS AND SENIOR CONSULTANTS
- LARGE IT CONSULTING AND BUSINESS DEV NETWORK
- PRIVATE EQUITY / VENTURE CAPITAL
- MERGER – ACQUISITION ADVISORY
- INTERNATIONAL MOBILITY
- ALREADY COVERED LOCATIONS:
  - PARIS
  - TUNIS
  - SAN FRANCISCO
  - PORT-LOUIS
  - BOMBAY



Visionary Investment Finance Company is a premier full service business and financial advisory firm. Our experienced advisors has provided Financial Analysis, Feasibility studies, accounting, tax, financial advisory, strategy and management consulting services to numerous satisfied small and midsize corporations, governments, non profit entities and high net worth individuals.

We are committed to your success







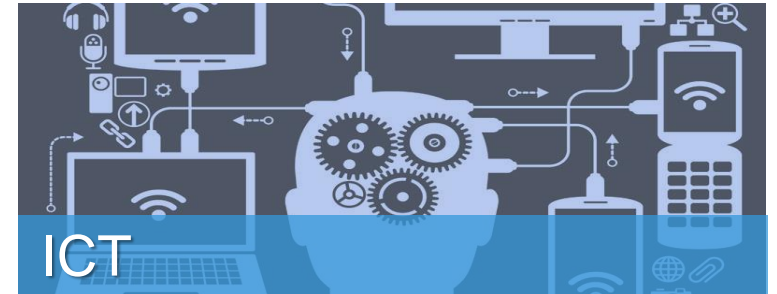
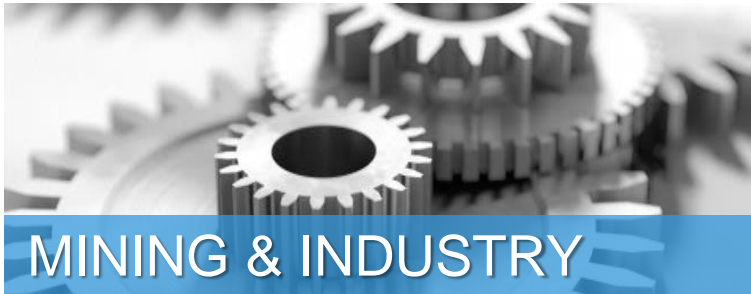


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# COVERED SECTORS

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Our team can meet your business needs across the following sectors







# TRACK RECORD



درية

Site guest | Mikael HADDOUK | Se connecter

### Cours: Arabe - Débutant A1 #1

Informations cours | Equipement | Classes | Réglage | Paiement

Cadence: 2 semaines / semaine

| Montants                             | Transparents                         | Annuels                              |
|--------------------------------------|--------------------------------------|--------------------------------------|
| 75 €<br>1 classe                     | 200 €<br>12 classes                  | 750 €<br>24 classes                  |
| <a href="#">Classe en individuel</a> | <a href="#">Classe en individuel</a> | <a href="#">Classe en individuel</a> |

Revenir



## Some of our track record 1/3

- FEASIBILITY STUDY
- 400 MILLION € TOTAL INVESTMENT
- PPP NEGOTIATION ASSISTANCE WITH GOVERNMENT AUTHORITIES
- STRATEGIC PLANNING

- FEASIBILITY STUDY
- 150 MILLION € TOTAL INVESTMENT
- PPP NEGOTIATION
- STRATEGIC PARTNERS
- STRATEGIC PLANNING

- FEASIBILITY STUDY
- 120 MILLION \$ TOTAL INVESTMENT
- WASTE WATER REUSE ASSESSMENT, DESIGN, IMPLEMENTATION
- STRATEGIC PLANNING
- BIOGAS OPTIMIZATION

- FINANCIAL MODEL
- FUNDRAISING STRATEGY
- 250 MILLION \$ INVESTMENT
- PITCH DECK REVIEW

### BIOFUEL PROJECT NORTH AFRICA



### WASTE TO ENERGY NORTH AFRICA



### WASTE TO BIOGAS INDONESIA



### HYDRO POWER CHILE





## Some of our track record 2/3

- FEASIBILITY STUDY
- MARKET STUDY
- SITE OPTIMIZATION
- 15 MILLION €
- STRATEGIC PLANNING

- FEASIBILITY STUDY
- 400 MILLION €
- PPP NEGOTIATIONS WITH GOVERNMENT AUTHORITIES
- STRATEGIC PLANNING
- MERGER – ACQUISITION ASSISTANCE
- DUE DELIGENCE

- STRATEGIC PARTNERING
- 60 MILLION €
- PPP ASSISTANCE
- STRATEGIC PLANNING
- FEASIBILITY STUDY
- SITE OPTIMIZATION

- FEASIBILITY STUDY
- FINANCIAL MODEL
- STRATEGIC PLANNING
- 200 MILLION €

### OLIVE OIL BUSINESS



### INTEGRATED COW BREEDING/CHEESE FACTORY



### PV EPC PROJECT



### TIDAL LAGOON



## Some of our track record 3/3 (Startup Coaching)

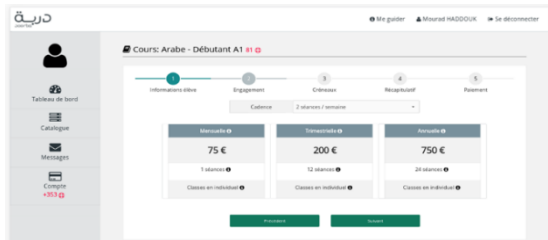
- BUSINESS PLAN ASSISTANCE
- VALUATION ASSISTANCE
- FUNDRAISING ASSISTANCE

- BUSINESS PLAN REVIEW
- FUNDRAISING ASSISTANCE

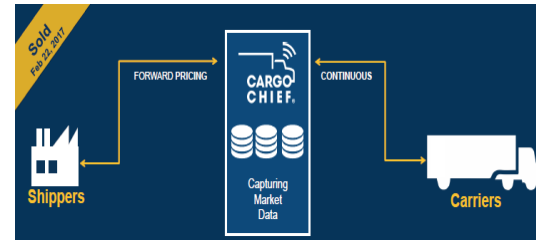
- PITCH DECK BUILDING
- BUSINESS PLAN REVIEW
- FUNDRAISING ASSISTANCE

- BUSINESS PLAN REVIEW
- BUSINESS MODEL ASSISTANCE
- FUNDRAISING ASSISTANCE

### DOORBA EDTECH STARTUP



### SAAS LOGISTICS STARTUP



### EVEARA SAAS MUSIC DISTRIBUTION STARTUP



### YELLOAN FINTECH STARTUP





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# PUBLIC POLICIES

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# PUBLIC POLICIES

## INVESTMENT SUPPORT CASE STUDY

### INVESTMENT PROMOTION

- ORGANISATION
- INSTITUTIONAL SUPPORT



### PPP STRUCTURING

- CONTRACT NEGOTIATION
- PROCUREMENTS
- GENERAL FEASIBILITY REPORT



### INVESTMENT INCENTIVES

- BENCHMARKING
- COST / BENEFIT
- SECTOR STRATEGIES
- LEGAL INITIATION



### IMPLEMENTATION

- BEST STRATEGIES
- STAKEHOLDERS MANAGEMENT
- CHANGE MANAGEMENT



# THEY TRUST US

We bring to our Partners and Customers a valuable added value





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# INVESTMENT OPPORTUNITIES

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# US OIL & GAS OPPORTUNITY \$15MM EQUITY/ \$70MM DEBT EXISTING PRODUCTION WITH POTENTIAL

## EXECUTIVE SUMMARY

US OIL AND GAS DEVELOPMENT COMPANY SEEKING \$85MILLION OF TOTAL CAPITAL CONSISTING OF \$15MILLION OF EQUITY AND \$70MILLION OF DEBT FOR THE ACQUISITION AND DEVELOPMENT OF A PERMIAN BASIN ASSET FEATURING 750 BOEPD (~66%OIL) OF EXISTING PRODUCTION (NET). THE PURCHASE PRICE IS ~\$30MILLION; AN ADDITIONAL \$48.3 MILLION WILL BE UTILIZED TO COMPLETE 34 WELLBORE REENTRY AND RECOMPLETIONS IN EXISTING PDP WELLS WITHIN 3 YEARS. A KEY STRATEGY IN THIS TARGETED REENTRY PROCESS IS DRILLING ONE TO TWO 2,500'–4,500' LATERALS PER WELL THEN UTILIZING MODERN SUPER FRAC TECHNIQUES TO INCREASE PRODUCTION. IN ADDITION, THE ACREAGE FEATURES 44 PUDS OF WHICH THE COMPANY PLANS TO DRILL 25 BY THE END OF 2021. THE REMAINING PDP REENTRY, RECOMPLETIONS, AND PUD LOCATIONS WILL PROVIDE SUBSTANTIAL RUNNING ROOM FOR FUTURE DEVELOPMENT.

The Developer has a fully-executed PSA in place and expects to close the acquisition on or before 12/31/2020 – the field is already producing oil

**I** EQUITY INVESTMENT **L** LOCATION **S** SECTOR **P** PURCHASE PRICE  
**\$15MM** **US** **OIL & GAS** **~\$30MM**

## M PROFORMA METRICS

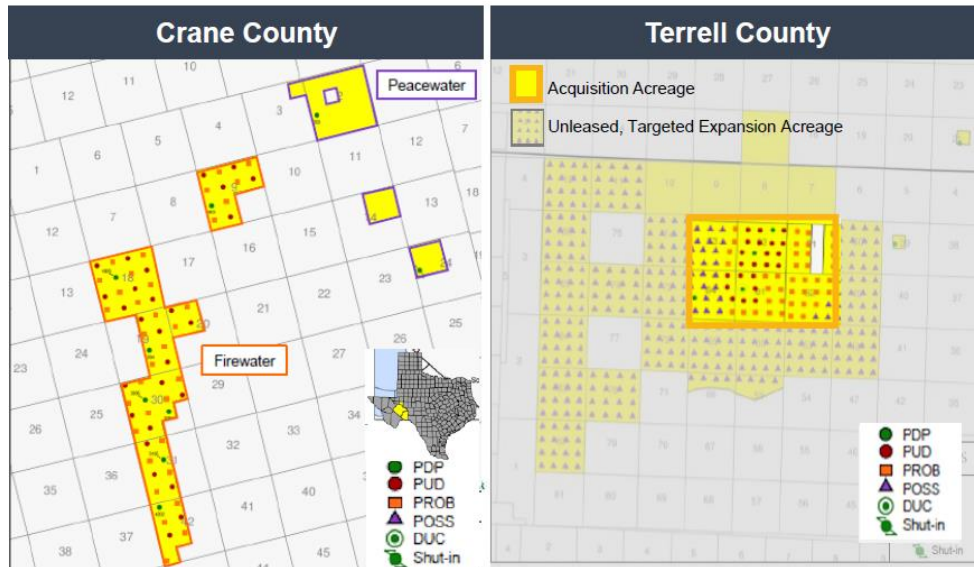
|                                          |                        |
|------------------------------------------|------------------------|
| Daily Production                         | 750 BOEPD <sup>1</sup> |
| PDP PV-10                                | \$23.2                 |
| PDNP PV-10                               | \$0.0                  |
| PUD PV-10                                | \$47.1                 |
| <b>Total Proved PV-10</b>                | <b>\$70.3</b>          |
| <b>Estimated First year EBITDAX</b>      | <b>\$8.0</b>           |
| <b>Projected Total Acquisition Price</b> | <b>\$30.0</b>          |

### Estimated Base Case Equity Investor Returns<sup>2</sup> (not inclusive of potential tax benefits)

|                             |           |          |                       |
|-----------------------------|-----------|----------|-----------------------|
| - 3-YR Hold (PDP PV10 Exit) | 26.8% IRR | 2.0x ROI | \$105.6MM Total Capex |
| - 5-YR Hold (PDP PV10 Exit) | 32.0% IRR | 4.0x ROI | \$210.2MM Total Capex |

### Sources of Funds at Closing (\$millions)

| Sources of Funds at Closing (\$millions) |                |                | Uses of Funds               |                |                |
|------------------------------------------|----------------|----------------|-----------------------------|----------------|----------------|
| Mezzanine <sup>(3)</sup>                 | 30.00          | 66.6%          | Acquisitions <sup>(4)</sup> | \$30.00        | 66.6%          |
| Preferred                                | 15.00          | 33.4%          | Exp. Reimb. & Trans Costs   | 4.15           | 9.1%           |
|                                          |                |                | Working Capital             | 10.85          | 24.3%          |
|                                          |                |                | Misc.                       | 0              | 0.00%          |
| <b>Total Sources</b>                     | <b>\$45.00</b> | <b>100.00%</b> | <b>Total Uses</b>           | <b>\$45.00</b> | <b>100.00%</b> |



# AUSTRALIA OIL & GAS OPPORTUNITY \$20MM

## 2 ONSHORE EXPLORATION PERMITS IN TASMANIA (AUSTRALIA)

### EXECUTIVE SUMMARY

1.11 million acres (4,496 sq. km) under EL30/2011  
 0.71 million acres (2,765 sq. km) under EL3/2017  
 Oil & Gas was definitively generated onshore Tasmania, oil seeps, gas and oil shows

### ASSETS

34 Years of prior G&G Studies. AUD 25MM+ invested into exploration. At least 12 structures with 15 drilling targets have been already delineated through seismic surveys, Two Competent Person's Reports by RPS Energy and Senergy Oil and Gas, project between 100 Million to 1.5 Billion BOE in prospective HC resources in EL30/2011 and EL3/2017 structures, respectively. No exploration/production wells have been drilled on either EL30/2011 or EL3/2017

| Offering Valuation                                          |               |
|-------------------------------------------------------------|---------------|
| RPS "Best-Estimate" Projected Resources (BOE)               | 425,000,000   |
| RPS "Best-Estimate" Valuation ( \$0.085 per BOE, Pre-money) | \$ 36,000,000 |
| Capital Contribution for Work Program Funding               | \$ 22,300,000 |
| Total Post-money Valuation                                  | \$ 58,300,000 |
| Value of 60% Equity Stake Post-money                        | \$ 34,980,000 |
| Discount on Valuation to Funder                             | 36%           |

AUSTRALIA OFFERS VERY ATTRACTIVE ENVIRONMENT – THE DEVELOPER WANTS TO KEEP STAKE TO GARANTEE PROJECT OUTPUT

**I** EQUITY INVESTMENT  
\$23MM

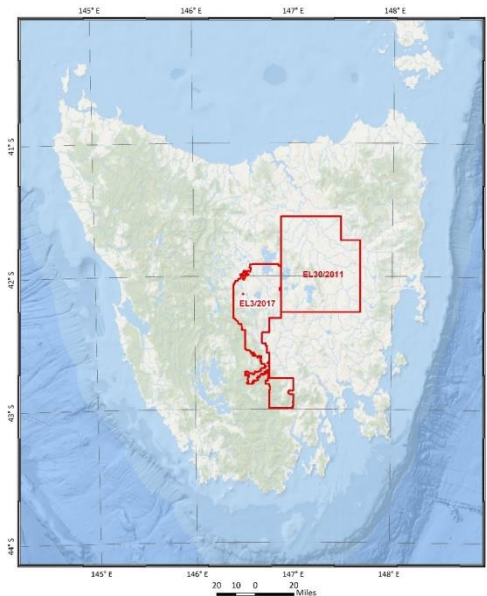
**L** LOCATION  
AUSTRALIA

**S** SECTOR  
OIL & GAS

**O** EQUITY OFFER  
60%

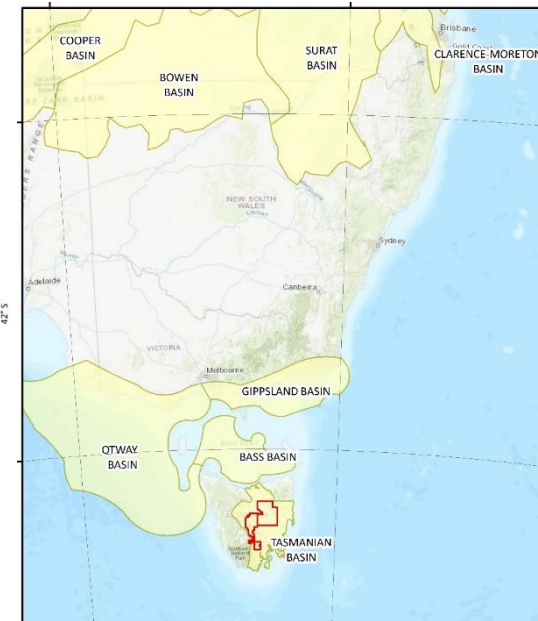
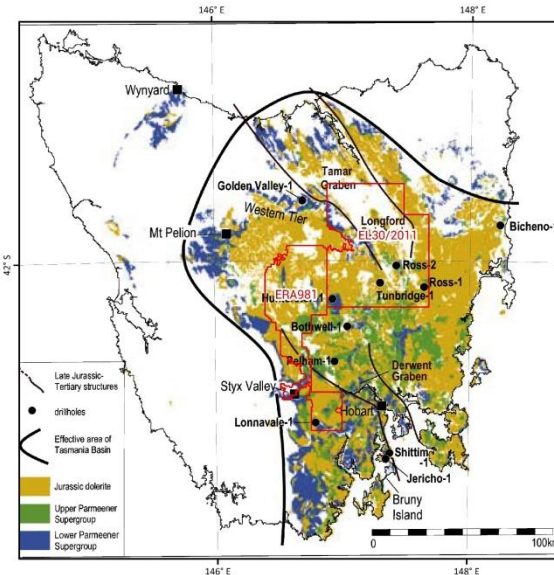
**W** STRATIGRAPHIC WELLS

**BASIN LOCATION**



### Favorable Operating Jurisdiction

- Offers political stability, access to world markets and good fiscal terms
- 12% overriding royalty paid to the Tasmanian Government at well-head
- Corporate Income Tax - 25% of taxable income under AUD 25 MM per year
- Gas pipeline and extensive & accessible road, rail and port infrastructure
- Knowledgeable and practical state authorities who fully support the project
- State area size – 26,410 square miles (68,400 sq. km)



# ARGENTINA OIL & GAS OPPORTUNITY

## 2 EXPLORATION BLOCS

### EXECUTIVE SUMMARY

EXPLORATION AREAS COMPRISE OF 2 LICENSE BLOCKS, LOCATED GOLFO SAN JORGE BASIN. THESE BLOCKS WITH AN AREA SIZE (IN SQUARE KILOMETERS) , RIO GEUNGUEL 7,583 SQM AND RIO DESEADO 7109 SQM – **TOTAL : 14692 SQM** - JOINT VENTURE WITH A LOCAL COMPANY OWNED BY THE PROVINCE GOVERNMENT. REGISTRATION PROCESS IS RELATIVELY SIMPLE AND WILL BE COMPLETED BEFORE THE FORMAL APPLICATION IS SUBMITTED TO THE INSTITUTO DE LA ENERGIA DE SANTA CRUZ (“INSTITUTE”), A NATURAL RESOURCES REGULATORY BODY OF THE PROVINCE. SUBJECT TO THE FINAL LICENSE AREA SIZE AND THE INSTITUTE’S POSITION, TOTAL INVESTMENT RECOGNITION FOR THE WORK ALREADY PERFORMED BY DEVELOPPER (TERRA) COULD BE AS HIGH AS US\$ 22 MILLION, A HUGE ADVANTAGE OVER ANY POTENTIAL CONTENDER FOR THE LICENSE BLOCKS.

TERRA CO-DEVELOPER, OFFERS THE POSSIBILITY TO TAKE ADVANTAGE FROM ITS PROVEN TECHNOLOGIES ESPECIALLY REMOTE SENSING POSSIBILITIES

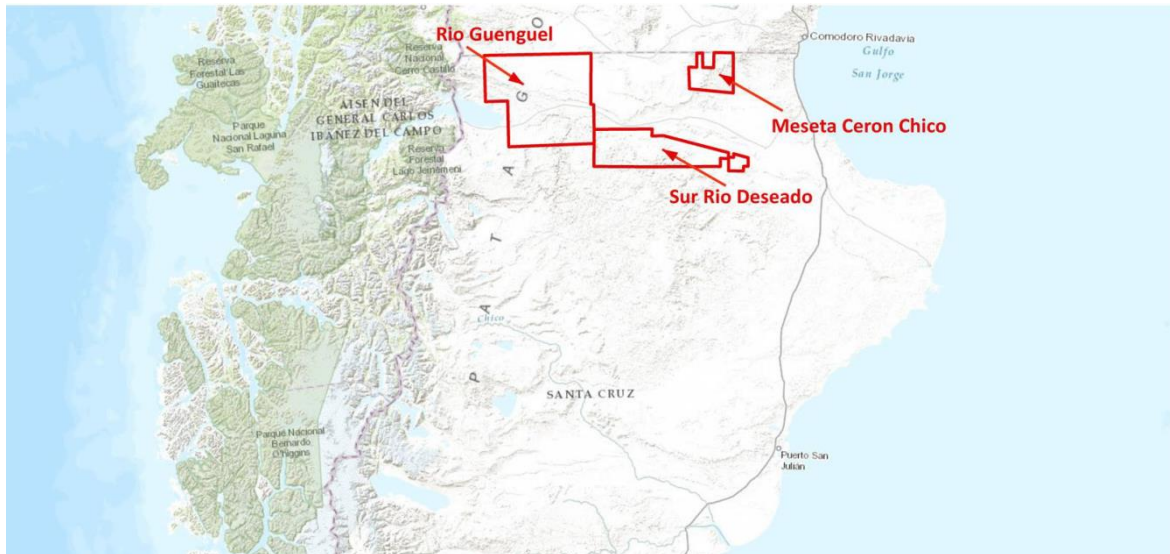
**I** EQUITY INVESTMENT  
**\$22MM**

**L** LOCATION  
**ARGENTINA**

**S** SECTOR  
**OIL & GAS**

**P** OIL POTENTIAL  
**500 Million Barrel**

**C** INVESTMENT CONTEXT



Despite tough current political and economic situation in Argentina, O&G business in the country remains to be a very attractive investment opportunity. First, there is a huge demand for hydrocarbons within the country and the federal and, especially, provinces governments provide all possible support to the companies, active in exploration and development of O&G fields. Second, most of major O&G players substantially reduced their exploration budgets, due to the oil market price drop and challenges in discovering new reserves via traditional technologies. Consequently, some high quality, very large and prospective license blocks within the proven HC basins have become available. Under normal conditions, the competition for these kinds of blocks is extreme. Therefore, this represents a unique and exciting opportunity.



# CONSUMPTION

\$0,5 MM already energy consumption

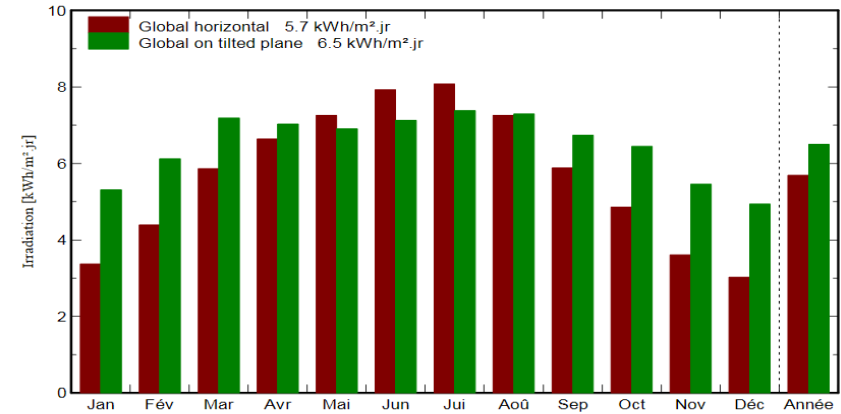
## EXECUTIVE SUMMARY

SULFATE SODIUM MINING COMPANY EXPORTING THE MINERAL TO EUROPE, AFRICA AND US. THE FACTORY INTENDS TO INSTALL PV SYSTEM IN THE SOUTH OF TUNISIA TO REDUCE ENERGY COSTS. THE INVESTOR IS INVITED TO MAKE AN EPCF PROPOSAL THROUGH SPV EQUITY OFFER DEAL WHERE SPVIS OWNING THE POWER PLANT ITH EXIT STRATEGY POSSIBLE IN 5 YEARS APOX

VIFCO IS LEADING THE DEVELOPMENT OF THE POWER PLANT WITH OUR TECHNICAL PARTNER IBC SOLAR

The Developer has already initiated connection authorization from STEG the Tunisian Electricity operator

## Meteo and incident energy



**I** EQUITY INVESTMENT  
**\$5 MM**

**L** LOCATION  
**TUNISIA**

**S** SECTOR  
**RENEWABLES ENERGIES**

**P** ROE  
**20%**

**M** INSTALLED POWER  
**6 MW**

**M** TRACKING SYSTEM  
**SINGLE AXE TRACKING**



The south of Tunisia is known by a high irradiation potential with an annual global in-plane irradiation of 2255kwh/m<sup>2</sup>, this plant will be installed in the factory area where existing more than 20 ha of free land and the transformer of the local national electricity company. The plant will operate to satisfy the electricity need of the company and selling the excess to the national electricity company.



# NIGERIA 5 MW BIOMASS POWER PLANT

## SUPPLYING ELECTRICITY FOR SAWMILLS CLUSTER AND MINI GRID FOR PROXY VILLAGES

### EXECUTIVE SUMMARY

PROJECT BACKED BY UNIDO (UNITED NATIONS), THE OBJECTIVE OF THE PROJECT IS TO PROMOTE MARKET-BASED APPROACHES TO RE (BIOMASS) BASED MINI-GRIDS IN NIGERIA TO AUGMENT RURAL ELECTRIFICATION AND GENERATE ENERGY FOR PRODUCTIVE USES. FEASIBILITY STUDIES CONDUCTED IDENTIFIED NINE LOCAL GOVERNMENT AREAS (LGAS) IN ONDO AND OGUN STATES WITH LARGE POTENTIAL FOR POWER GENERATION UTILIZING BIOMASS WASTE FROM SAW-MILLS. AFTER SELECTING BY UNIDO, VIFCO IS LEADING NOW THE DEVELOPMENT OF THIS OPPORTUNITY WITH OUR TECHNICAL PARTNER MITSUBISHI-TURBODEN (ITALY SUBSIDIARY),



PRE-FEASIBILITY STUDY DONE, already pre selected by UNIDO already received 2 LOIS from strategic investors, looking for funding mini

**I** EQUITY INVESTMENT  
**\$16MM**

**L** LOCATION  
**NIGERIA**

**S** SECTOR  
**RENEWABLES ENERGIES**

**P** ROE **M** INSTALLED POWER  
**18%** **5 MW**

**T** TECHNOLOGY  
DIRECT COMBUSTION +  
prepayed counters for payment  
security in rural regions



Ondo state is known by the harvest of wood from forest trees, Sawmills are the responsible industry of preparing the wood to be ready for using, this process generate a lot of wood waste in three forms (Slabs, sawdust & other) with big quantites ( 65 000 ton/y akure South, 55 000 ton/y Odigbo,etc).These sawmills are using of diesel generators to ensure the electricity supply but it costs very high and they are ready to purchase from us, the second customer is rural areas by creating mini-grids And the third customer is local distribution companies





# TUNISIA FULLY SUSTAINABLE INTEGRATED CHEESE FACTORY

## FROM GRAINS TO BREEDING TO CHEESE ALL INTEGRATED CYCLE



ينابيع الخير



geneticAUSTRIA GmbH

### EXECUTIVE SUMMARY

INTEGRATED FARMING TO PRODUCE CHEESE BIO PROCESS- 600 HA FARMING LAND, WITH CAWS BREEDING HIGH END TECHNOLOGY , WITH AN AVERAGE LACTATION OF 9,000 LITERS PER COW AND LACTATION LASTING FOR 300 DAYS AND AN AVERAGE LACTATION OF 280 LITERS PER EWE WITH A LACTATION LASTING FOR 180 DAYS, THE TWO TYPES OF CHEESE THAT WILL BE PRODUCED ARE EMMENTAL FROM BOVINE MILK AND ROQUEFORT FROM SHEEP MILK. PAYBACK : 4 YEARS – SANITATION GUARANTEED – TRACEABILITY – QUALITY FOR HIGH END MARKETS (400 T OF CHEESE PRODUCTION) – STRATEGIC PARTNERHSHIP WITH GENETIC AUSTRIA TO SPREAD FLECVIEH CHEPTEL IN AFRICA



The Developer has signed a lease for 40 years with Tunisian Government to secure a low cost land access (700 ha) with direct access to water dam

**I** EQUITY INVESTMENT  
**\$6MM**

**L** LOCATION  
**TUNISIA**

**S** SECTOR  
Agriculture Business

**P** ROI  
**30%**

**M** PROFORMA METRICS  
Upon demand



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# BENIN (AFRICA) CASHEW FACTORY

ALREADY SECURED BY MOU WITH BENIN GOVERNMENT WITH LAND PURCHASE SUPPORT

## EXECUTIVE SUMMARY

### DEVELOPMENT AND CONSTRUCTION OF CASHEW PROCESSING AND MANUFACTURING PLANT IN COTONOU, REPUBLIC OF BENIN KNOWN AS “WHITE GOLD”

KELLER INDUSTRIES & THE REPUBLIC OF BENIN: ENHANCING PRODUCTIVITY AND PROCESSING. THEREBY, INCREASING THE ANNUAL INCOME OF SMALL-SCALE FARMERS, PROCESSORS AND PROVIDING MORE JOBS AND INCOME TO BENIN

OBJECTIVES:

- **PRODUCTION** :‘INCREASING RAW CASHEW NUT PRODUCTION AND QUALITY’
- **PROCESSING** :‘INCREASING QUANTITY AND QUALITY OF AFRICAN THE CASHEW KERNEL AND CASHEW BYPRODUCT PROCESSING’
- **SUPPLY CHAIN LINKAGES** ‘ESTABLISH AND EXPAND SUSTAINABLE LINKS TO THE GLOBAL MARKET PLACE’
- **SECTOR ORGANIZATION** ‘ADVOCATE POLICIES THAT FAVOR CASHEW PRODUCTION AND PROCESSING’

LAND SECURED – BUSINESS CASE DEVELOPED - The Developer signed an MOU with BENIN AUTHOURTIES



KELLER INDUSTRIES



**I** EQUITY INVESTMENT  
**\$100MM**

**L** LOCATION  
**BENIN**

**S** SECTOR  
**FOOD Business**

**P** ROE  
**30%**

**F** MAIN FIGURES



The cashew value chain represents an enormous economic, social and environmental opportunity for Benin.

The cashew sector has gained in importance in recent years, especially since the late 1990s. Cashew plantations have gone from covering an estimated surface area of 10,000 ha at the time to over 190,000 ha nationwide today, with more than 75% of plantations being under 10 years old.

Exports of cashew products rose from 10,000 tonnes in 1996 to 116,398 tonnes in 2008.



# BENIN (AFRICA) PINAPPLE FACTORY

## ALREADY SECURED BY MOU WITH BENIN GOVERNMENT WITH LAND PURCHASE SUPPORT

### EXECUTIVE SUMMARY

#### BENIN PINEAPPLE MANUFACTURING PLANT

- 2. THE GOVERNMENT OF BENIN WILL PROVIDE THE LAND TO PROVE THEIR COMMITMENT TO THE INVESTORS.
- 3. KELLER WILL OPERATE THE PLANT FOR THE LIFE OF THE PLANT. KELLER HAS ENGAGED TURNKEY EXPERIENCED OPERATORS.
- 4. KELLER WILL OWN 100% OF THE PLANT.
- 6. THE PLANT WILL GENERATE OVER **USD \$800 MILLION** A YEAR FOR THE AGRICULTURE EXPORT. THIS DOESN'T INCLUDE OTHER PRODUCTS THAT WILL BE SOLD. THE ADDITIONAL PRODUCTS WILL GENERATE MILLIONS A YEAR.
- 7. WE WILL GENERATE ADDITIONAL INCOME BY UTILIZING EVERY PART OF THE PINEAPPLE INCLUDING THE STEM.
- 8. KELLER HAS ENGAGED:  
[HTTPS://WWW.MACHINEPOINT.COM/FOODTECHNOLOGIES/MACHINERY.NSF/BEVERAGE\\_TECHNOLOGY/HOME.HTML](https://www.machinepoint.com/foodtechnologies/machinery.nsf/beverage_technology/home.html)  
 AS A TURNKEY COMPANY.

LAND SECURED – BUSINESS CASE DEVELOPED - The Developer signed an MOU with BENIN AUTHOURTIES



**I** EQUITY INVESTMENT  
**\$100MM**

**L** LOCATION  
**BENIN**

**S** SECTOR  
**FOOD Business**

**P** ROE  
**18%**

**M** PROFORMA METRICS  
**Upon demand**



Benin's Pineapple Manufacturing Plant will financially benefit the Country of Benin & the investor dramatically. This has been a proven industry in other parts of the World.

Since 2000, pineapple production has increased by nearly 300% in Costa Rica. Between the years of 2001 and 2007 alone, the total value of pineapple exports exploded in value from \$142 million USD to nearly \$485 million USD. Pineapple production now brings in more than \$800 million USD annually to Costa Rica, and has overtaken both coffee and bananas in becoming the nation's largest agricultural export. Keller and the Government of Benin can do the same and better.





# TUNISIA (NORTH AFRICA) MARINA & CRUISE LINES HARBOUR

INSIDE INTEGRATED GREEN ECO TOURISM CLUSTER WITH EXTENSIVE NATURAL SIGHTSEEING

## EXECUTIVE SUMMARY

INTEGRATED ECO-TOURISM COMPLEX IN THE NORTH WEST OF TUNISIA WITH HIGH NON EMPLOYED POTENTIAL – CRUISE LINES HAVE THE POSSIBILITY TO STOP ON ONE WONDERFULL DAY WITH GARANTEED LEASURE DIVERSIFICATION FOCUSED ON HISTORICAL ARCHEOLOGIC SITES AND ECO TOURISM ATTRACTIONS. TABARKA OFFERS A STRATEGIC POSITION IN THE CENTER OF MEDITERRANEAN SEA WITH EASY CONNECTIONS TO MAIN CRUISING PORTS: MARSEILLE – BARCELONA - NAPLES

Positionnement des compagnies de croisières



PRE FEASIBILITY STUDY DONE – COMPOUND PROJECT WITH ECOLOGIC HIGH POTENTIAL LOOKING FOR EARLY STAGE STRATEGIC INVESTOR

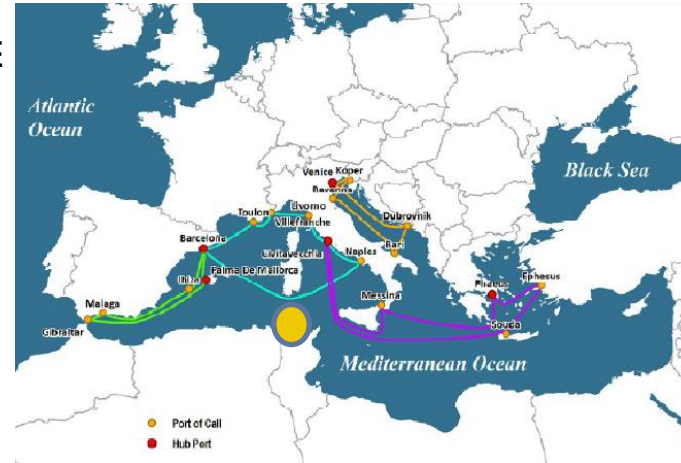
**I** EQUITY INVESTMENT  
**\$200MM**

**L** LOCATION  
**TUNISIA**

**S** SECTOR  
Infrastructure  
Marinas/ cruising

**P** ROE  
**30%**

**B** INVESTMENT BREAKDOWN



| Compound                      | Invest \$M |
|-------------------------------|------------|
| Marina                        | 110        |
| Refit Complex                 |            |
| Cruising Terminal             |            |
| Administrative center         |            |
| Tourist Transport             |            |
| Cultural and Sport Space      |            |
| Tourism Train                 | 80         |
| Shooping Avenue               |            |
| Médina                        |            |
| Residential Estate            | 12         |
| Residential Zone              |            |
| Archaeologic attraction       |            |
| Medical Care                  |            |
| Gaming Center                 | 12         |
| Congress Center               |            |
| Mall                          |            |
| Restaurant VIP                |            |
| Industrial and Logistics Zone | 200        |
| <b>TOTAL</b>                  |            |





# THE JEWEL OF WEST AFRICA REPUBLIC OF BENIN'S HOTEL CASINO

ALREADY SECURED BY MOU WITH BENIN GOVERNMENT WITH LAND PURCHASE SUPPORT

1. FUNDS REQUIRED: \$300 MILLION USD PROVIDED BY KELLER INDUSTRIES CORPORATION. FUNDS ARE AVAILABLE & READY TO DISTRIBUTE.
2. BENIN WILL PROVIDE A 20% CASH GUARANTEE.
3. BENIN WILL PROVIDE THE OCEANFRONT LAND REQUIRED TO BUILD.
4. WEST AFRICA DOESN'T OFFER ANYTHING LIKE THIS. BENIN WILL BE ON THE CUTTING EDGE. IT WILL BE THE "CROWN JEWEL OF WEST AFRICA".
5. KELLER WILL OWN 100% OF THE HOTEL
6. THE HOTEL WILL GENERATE TOURISM CAPITAL & IN TURN CREATE BUSINESSES.
7. EXPERT LAS VEGAS HOTEL CASINO ARCHITECTS & CONTRACTORS ONBOARD: [HTTP://WWW.MARNELLCOMPANIES.COM/HTML/INDEX.HTML](http://www.marnellcompanies.com/html/index.html)



KELLER INDUSTRIES



IRR

LAND SECURED – BUSINESS CASE DEVELOPED - THE DEVELOPER SIGNED AN MOU WITH BENIN AUTHOURTIES

C CAPEX \$ 300 M

P 5 LUX STARS HOTEL WITH TURN KEY PROVIDERS

C CASINO 35%

P PRESIDENTIAL SUITE





# TUNISIAN BIOMASS POWER PLANT

## FROM WASTE TO ENERGY EARLY STAGE PROJECT

TUNISIA IS AN AGRICULTURE COUNTRY, IT'S KNOWN BY OIL OLIVE AND DATE BECAUSE THEY PRODUCED BIG AMOUNTS FOR EXPORTATION AROUND THE WORLD, SO EACH YEAR AGRICULTURE RESIDUE FROM THESE TWO PRODUCT PRESENT A BIG CHALLENGE FOR THE GOVERNMENT TO SEARCH A SOLUTION TO VALORISE THESE RESIDUES, BUT EACH YEAR IT'S END IN TRADITIONAL BOILERS OF INDUSTRY AND USED LIKE COCOMBUSTIBLE OR CONSUMED LIKE FOOD FOR ANIMALS OR IN THE NATURES.

THE PROJECT IS ABOUT A BIOMASS POWER PLANT WHICH IS WORKING BY OLIVE POMACE AS RAW MATERIAL, WE WANT RECYCLE THE WASTE OF OLIVE INDUSTRY WHICH HAS A GOOD CALORIFIC VALUE. BY DEVELOPING THIS PLANT WE WILL PRODUCE GREEN POWER FROM RENEWABLE RESOURCES AND AT THE SAME TIME WE WILL VALORIZE OLIVE POMACE WHICH PRESENT A BIG PROBLEM FOR THE TUNISIAN AUTHORITIES.



PRE FEASIBILITY STUDY DONE – PPA UNDER NEGOTIATION WITH TUNISIAN GOVERNMENT

**C** CAPEX  
**\$ 20 M**

**L** LOCATION  
**TUNISIA**

**I** IRR  
**20%**

**P** INSTALLED POWER  
**10 MW**

**T** TECHNOLOGY  
**DIRECT COMBUSTION**



With more than 1.8 million (2015) hectares under cultivation, it is the second-most important agro-food sector in Tunisia. The production residues of olive and olive oil production are utilised as solid biomass fuel. The estimated amount of residues is about 0.4 million tons, including stones/pits and exhausted olive pomace.



THANK YOU!

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